



## Notice-cum-Addendum to the Scheme Information Document / Key Information Memorandum / Statement of Additional Information to the schemes of Sundaram Mutual

### Change in the portfolio of Fund Managers:

Mr. Shiv Chanani Fund Manager resigned from the company on 29th December, 2017. He was managing i) Sundaram Equity Multiplier, ii) Sundaram Equity Plus, iii) Sundaram Balanced Fund, iv) Sundaram Financial Services Opportunities Fund, v) Sundaram Global Advantage Fund, vi) Sundaram Rural India Fund, vii) Sundaram Monthly Income Plan (Aggressive), viii) Sundaram Long Term Tax Advantage Fund Series I – II and ix) Sundaram World Brand Series II – III.

He was also the dedicated fund manager for investment in overseas securities of all the schemes.

The following changes has been effected in the portfolio of Fund Managers:

Fund Name	Existing	Proposed
Sundaram Equity Multiplier	Mr. Shiv Chanani	Mr. S. Krishna Kumar and Mr. Madanagopal Ramu
Sundaram Equity Plus	Mr. Shiv Chanani	Mr. Rahul Baijal
Sundaram Balanced Fund	Mr. Shiv Chanani (Equity Portion )	Mr. Rahul Baijal (Equity Portion )
Sundaram Financial Services Opportunities	Mr. Shiv Chanani	Mr. S. Krishna Kumar
Sundaram Global Advantage Fund	Mr. Shiv Chanani	Mr. S. Krishna Kumar and Mr. Rohit Seksaria
Sundaram Rural India Fund	Mr. S. Krishna Kumar & Shiv Chanani	Mr. S. Krishna Kumar
Sundaram Monthly Income Plan (Aggressive)	Mr. Shiv Chanani	Mr. S. Krishna Kumar and Mr. Rohit Seksaria
Sundaram Long Term Tax Advantage Fund Series I & II	Mr. Shiv Chanani	Mr. S. Krishna Kumar and Mr. Madanagopal Ramu
Sundaram Select Micro Cap Series I – IV	Mr. S. Krishna Kumar	Mr. S. Krishna Kumar and Mr. Rohit Seksaria
Sundaram Value Fund Series II & III	Mr. S. Krishna Kumar & Shiv Chanani	Mr. S. Krishna Kumar and Mr. Madanagopal Ramu
Sundaram World Brand Series II & III	Mr. Shiv Chanani	Mr. S. Krishna Kumar and Mr. Rohit Seksaria

Mr. Rohit Seksaria will also be the dedicated Fund Manager for overseas securities for all the schemes.

All other terms and conditions of the Scheme Information Document(s) / Key Information Memorandum(s) / Statement of Additional Information will remain unchanged.

This addendum forms an integral part of the Scheme Information Document (SID) / Key Information Memorandum (KIM) / Statement of Additional Information (SAI) of the schemes of Sundaram Mutual Fund as amended from time to time.

For Sundaram Asset Management Company Ltd

**P Sundararajan**

Secretary & Compliance Officer

Place: Chennai

Date: December 30, 2017

For more information please contact:  
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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**