Sundaram Infrastructure Advantage Fund

SUNDARAM MUTUAL Sundaram Finance Group -

An open-ended equity scheme investing in infrastructure theme

Fund Insights - October 2025

Month End AUM₹ 968 Cr. Stock Overlap 51% Sector Overlap 68% Top 10 Stocks as % Total Portfolio45.0% Benchmark (Tier I) Nifty Infrastructure TRI

FUND MANAGER UPDATE

- This sectoral fund to play the India Infrastructure development story and invests across cap curves in infrastructure and related stocks.
- The government has budgeted for ~9% increase in capital expenditure in FY26. (Source: Union Budget)
- Apart from the spending from central government, expect the spending through CPSU to continues in sectors like Power. Pick up in private capex coupled with govt capex is expected to benefit the industrial sector also.
- The fund remains overweight on industrials and financials.
- In industrial we are playing the theme of a) EMS, b) Energy transition, c) higher spending in Power T&D and d) diversified industrial plays on expectation of pick up in private capex.

FUND FACTS & FEATURES



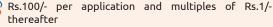
Fund Managers Mr. Ashish Aggarwal



Launch September 2005



Minimum Investment





Weekly: Rs. 1000, Monthly: Rs. 100, Quarterly: Rs. 750

Exit Load



Upto 25%, within 365 days from the date of allotment:

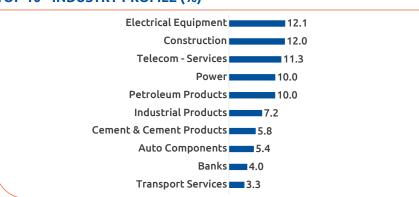
More than 25% within 365 days from the date of allotment: 1%. >365 days: Nil



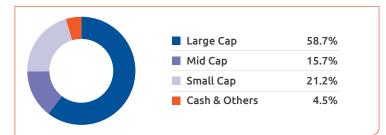
Regular and Direct

Growth & IDCW (Payout, Re-investment, Transfer)

TOP 10 - INDUSTRY PROFILE (%)



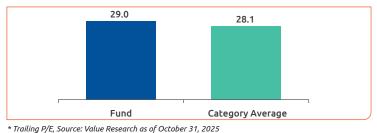
MARKET CAP (%)



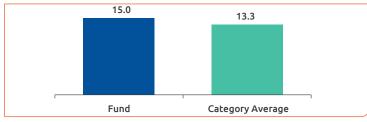
PORTFOLIO CONSTRUCTION - SECTOR BETS

Overweights Vs Ben	chmark	Underweight Vs Benchmark			
Electrical Equipment	8.8	Petroleum Products	15.3		
Industrial Products	5.6	Telecom - Services	5.0		
Banks	4.0	Healthcare Services	3.4		

PRICE TO EARNINGS*



HISTORICAL EARNINGS GROWTH



Source: MorningStar; Data as of October 31, 2025

TOP 5 LARGE CAP STOCKS (%)

Bharti Airtel Ltd	8.8
Larsen & Toubro Ltd	8.7
Reliance Industries Ltd	7.8
NTPC Ltd	4.7
Ultra Tech Cement Ltd	3.5

TOP 5 MID CAP STOCKS (%)

GE Vernova T and D India Ltd	1.8
Suzlon Energy Ltd	1.5
Cummins India Ltd	1.5
Hitachi Energy India Ltd	1.4
KEI Industries Ltd	1.3

TOP 5 SMALL CAP STOCKS (%)

S.J.S Enterprises Ltd	2.0
Kalpataru Projects International	1.8
Amber Enterprises India Ltd	1.8
TD Power Systems Ltd	1.4
Brigade Enterprises Ltd	1.3

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WHAT'S IN - OUT

What's In	What's Out				
Apollo Hospitals Enterprises Ltd	APL Apollo Tubes Ltd				
Kaynes Technology India Ltd	Bharat Forge Ltd				
-	OSWAL PUMPS LIMITED				

TOP 5 OVERWEIGHT STOCKS (%)

Stocks Name	Weight (%)
Bharat Electronics Ltd	3.0
ICICI Bank Ltd	2.0
S.J.S. Enterprises Ltd	2.0
State Bank of India	1.9
GE Vernova T and D India Ltd	1.8

Active positive bets are those where the fund has a higher weightage as compared to the benchmark.

PERFORMANCE										
	Performance			₹ 10,000 invested			Value of ₹ 10,000-a-month SIP			
Period	Fund (%)	Benchmark Tier I (%)	Additional Benchmark (%)	Fund Benchmark (₹) Tier I (₹)		Additional Benchmark (₹)	Investment Fund (₹)		Benchmark Tier I (₹)	Additional Benchmark (₹)
Last 1 year	3.3	9.4	7.6	10,328	10,935	10,759	1,20,000	1,29,463	1,32,605	1,29,003
Last 3 years	22.1	23.2	13.9	18,198	18,699	14,781	3,60,000	4,77,030	4,89,126	4,40,394
Last 5 years	27.9	26.4	18.6	34,240	32,326	23,449	6,00,000	10,08,991	10,25,326	8,49,668
Since Inception	12.0	9.8	13.4	97,829	65,590	1,25,745	24,10,000	96,00,119	80,32,066	1,04,16,362

Past performance may or may not be sustained in future. Returns/investment value are as of October 31, 2025 Returns are on a compounded annual basis for period more than one year and absolute for one-year period and computed using NAV of Regular Plan-Growth Option. Value of 10,000 invested at inception is as on October 31, 2025 SIP values are in rupees.

PERFORMANCE DETAILS OF OTHER FUNDS MANAGED BY THE FUND MANAGER

Scheme Name	1 year (%)		3 years (%)		5 years (%)		Fard Warrant
Scheme Name	Fund	Benchmark	Fund	Benchmark	Fund	Benchmark	Fund Managers
Performance details for schemes managed by Mr. Ashish Agarwal (No. of funds managed 5)							
Sundaram Infrastructure Advantage Fund	3.3	9.4	22.1	23.2	27.9	26.4	Ashish Agarwal
Sundaram Nifty 100 Equal Weight Fund	4.5	5.7	17.3	18.7	21.4	22.8	Rohit Seksaria & Ashish Agarwal
Sundaram Large and Mid Cap Fund	4.2	6.5	16.3	19.0	21.0	23.8	Bharath S & Ashish Agarwal
Sundaram Dividend Yield Fund	0.9	5.6	16.5	16.5	20.0	21.0	Ashish Agarwal
Sundaram Arbitrage Fund	6.2	7.7	6.7	7.6	5.2	6.1	Rohit Seksaria & Ashish Agarwal (Equity); Dwijendra Srivastava (Fixed Income)

Data as on October 31, 2025. Source: Fact Sheet, Computation In-house. Past performance may or may not be sustained in the future. Different plans shall have a different expense structure. Returns are compounded on an annual basis for periods more than one year and absolute for one year period using the NAV of the Regular Plan – Growth Option. Returns are computed using weighted average performance using the NAV & AUM Weight of Transferor and Transferee/ Surviving Scheme for the merged funds from Principal AMC. Performance data of top 3 and bottom 3 funds (based on 5 year compounded return) managed by the fund managers are provided herein. All benchmark returns are calculated based on TRI.



For more details, consult your Mutual Fund Distributor. You can also call us on 1860 425 7237 or visit www.sundarammutual.com.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.