

# Sundaram Infrastructure Advantage Fund

An open-ended equity scheme investing in infrastructure theme



SUNDARAM MUTUAL  
Sundaram Finance Group

Fund Insights - December 2025

	Month End AUM .....	₹ 947 Cr.
	Total Stocks # .....	54
	Stock Overlap .....	52%
	Sector Overlap .....	69%
	Top 10 Stocks as % Total Portfolio .....	46.4%
	Benchmark (Tier I) .....	Nifty Infrastructure TRI

## FUND FACTS & FEATURES

Fund Managers  
Mr. Clyton Richard Fernandes

Launch  
September 2005

Minimum Investment  
Rs.100/- per application and multiples of Rs.1/- thereafter

SIP  
Weekly: Rs. 1000, Monthly: Rs. 100, Quarterly: Rs. 750

Exit Load  
Upto 25%, within 365 days from the date of allotment: Nil.  
More than 25% within 365 days from the date of allotment: 1%. >365 days: Nil

Plan / Option  
Regular and Direct  
Growth & IDCW (Payout, Re-investment, Transfer)

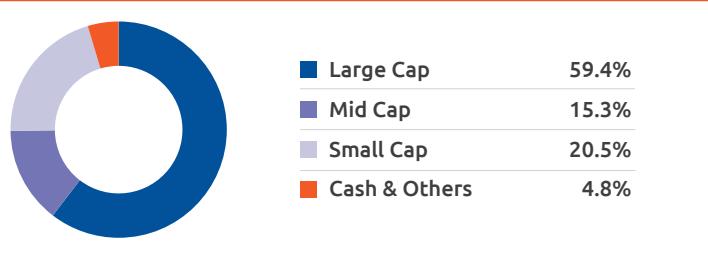
## FUND MANAGER UPDATE

- This sectoral fund to play the India Infrastructure development story and invests across cap curves in infrastructure and related stocks.
- The government has budgeted for ~9% increase in capital expenditure in FY26. (Source: Union Budget)
- Apart from central government's investments, we expect the CPSUs to continue investments in sectors like Power. Pick-up in private capex, along with government capex, would benefit the overall industrial sector.
- The fund remains overweight on industrials, financials, consumer durables and auto ancillaries, while being underweight on cement, hospitals, hotels, telecom, utilities and oil & gas.

## TOP 10 - INDUSTRY PROFILE (%)

Telecom - Services	11.9
Construction	11.9
Electrical Equipment	11.5
Petroleum Products	10.8
Power	9.8
Industrial Products	8.0
Cement & Cement Products	5.7
Auto Components	5.6
Banks	4.1
Transport Services	3.1

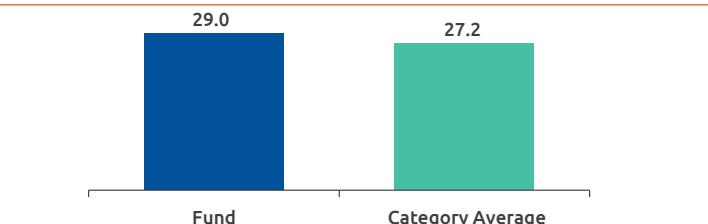
## MARKET CAP (%)



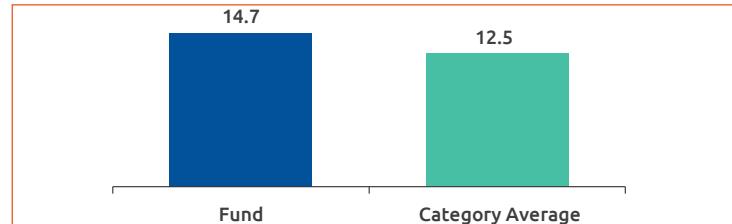
## PORTFOLIO CONSTRUCTION - SECTOR BETS

Overweights Vs Benchmark	Underweight Vs Benchmark
Electrical Equipment	8.6
Industrial Products	6.3
Banks	4.1
Petroleum Products	14.3
Telecom - Services	5.5
Healthcare Services	3.1

## PRICE TO EARNINGS\*



## HISTORICAL EARNINGS GROWTH



\* Trailing P/E, Source: Value Research as of December 31, 2025

## TOP 5 LARGE CAP STOCKS (%)

Bharti Airtel Ltd	9.2
Larsen & Toubro Ltd	9.1
Reliance Industries Ltd	8.5
NTPC Ltd	4.7
Ultra Tech Cement Ltd	3.5

## TOP 5 MID CAP STOCKS (%)

GE Vernova T and D India Ltd	1.7
KEI Industries Ltd	1.5
Indus Towers Ltd	1.4
Suzlon Energy Ltd	1.4
Hitachi Energy India Ltd	1.4

## TOP 5 SMALL CAP STOCKS (%)

S.J.S Enterprises Ltd	1.8
Kalpataru Projects International	1.8
ESAB India Ltd	1.6
ZF Commercial Vehicle Control	1.5
Amber Enterprises India Ltd	1.4

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## WHAT'S IN - OUT

What's In	What's Out
Nil	Kaynes Technology India Ltd

## TOP 5 OVERWEIGHT STOCKS (%)

Stocks Name	Weight (%)
Bharat Electronics Ltd	2.9
State Bank of India	2.1
ICICI Bank Ltd	2.1
S.J.S. Enterprises Ltd	1.8
Kalpataru Projects International Ltd	1.8

Active positive bets are those where the fund has a higher weightage as compared to the benchmark.

## PERFORMANCE

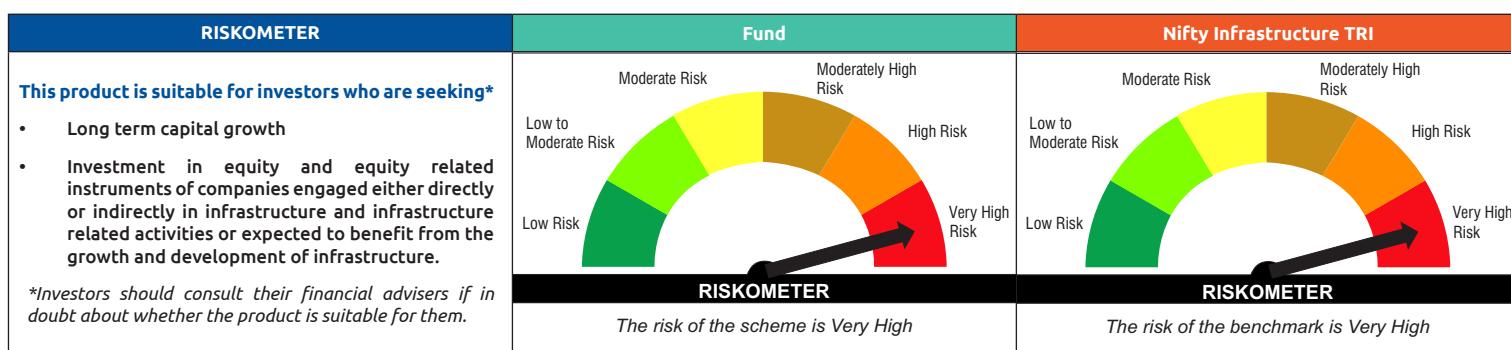
Period	Performance			₹ 10,000 invested			Value of ₹ 10,000-a-month SIP			
	Fund (%)	Benchmark Tier I (%)	Additional Benchmark (%)	Fund (₹)	Benchmark Tier I (₹)	Additional Benchmark (₹)	Investment (₹)	Fund (₹)	Benchmark Tier I (₹)	Additional Benchmark (₹)
Last 1 year	4.1	14.6	11.9	10,414	11,464	11,188	1,20,000	1,27,382	1,31,505	1,29,455
Last 3 years	22.2	23.3	14.3	18,268	18,755	14,941	3,60,000	4,56,316	4,75,588	4,38,437
Last 5 years	22.8	22.7	14.7	27,887	27,774	19,832	6,00,000	9,53,880	9,89,848	8,38,759
Since Inception	11.9	9.8	13.4	96,792	66,010	1,27,802	24,30,000	95,18,161	81,03,443	1,06,06,852

Past performance may or may not be sustained in future. Returns/investment value are as of December 31, 2025 Returns are on a compounded annual basis for period more than one year and absolute for one-year period and computed using NAV of Regular Plan-Growth Option. Value of 10,000 invested at inception is as on December 31, 2025 SIP values are in rupees.

## PERFORMANCE DETAILS OF OTHER FUNDS MANAGED BY THE FUND MANAGER

Scheme Name	1 year (%)		3 years (%)		5 years (%)		Fund Managers
	Fund	Benchmark	Fund	Benchmark	Fund	Benchmark	
Performance details for schemes managed by Mr. Clyton Richard Fernandes (No. of funds managed 6)							
Sundaram Infrastructure Advantage Fund	4.1	14.6	22.2	23.3	22.8	22.7	Clyton Richard Fernandes
Sundaram Aggressive Hybrid Fund	4.5	8.6	12.6	13.2	13.2	12.7	Bharath S & Clyton Richard Fernandes (Equity), Sandeep Agarwal & Dwijendra Srivastava (Fixed Income)
Sundaram Balanced Advantage Fund	5.1	9.0	10.5	10.9	10.3	10.3	Bharath S & Clyton Richard Fernandes (Equity) ; Dwijendra Srivastava (Fixed Income)
Sundaram Equity Savings Fund	6.4	9.3	11.4	10.1	10.0	9.3	Clyton Richard Fernandes, Rohit Seksaria (Equity); Dwijendra Srivastava (Fixed Income)
Sundaram Dividend Yield Fund	3.3	7.8	17.0	16.7	16.5	16.9	Clyton Richard Fernandes
Sundaram Multi Asset Allocation Fund	18.9	10.2	N.A	N.A	N.A	N.A	Rohit Seksaria, Clyton Richard Fernandes
Sundaram Arbitrage Fund	6.2	7.6	6.8	7.6	5.3	6.2	Rohit Seksaria & Ashish Agarwal (Equity); Dwijendra Srivastava (Fixed Income)

Data as on December 31, 2025. Source: Fact Sheet, Computation In-house. Past performance may or may not be sustained in the future. Different plans shall have a different expense structure. Returns are compounded on an annual basis for periods more than one year and absolute for one year period using the NAV of the Regular Plan – Growth Option. Returns are computed using weighted average performance using the NAV & AUM Weight of Transferor and Transferee/ Surviving Scheme for the merged funds from Principal AMC. Performance data of top 3 and bottom 3 funds (based on 5 year compounded return) managed by the fund managers are provided herein. All benchmark returns are calculated based on TRI.



For more details, consult your Mutual Fund Distributor. You can also call us on 1860 425 7237 or visit [www.sundarammutual.com](http://www.sundarammutual.com).

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.