

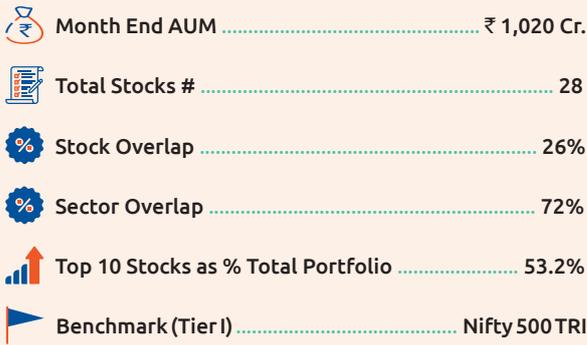
# Sundaram Focused Fund

An open-ended equity scheme investing in maximum 30 multi cap stocks



**SUNDARAM MUTUAL**  
— Sundaram Finance Group —

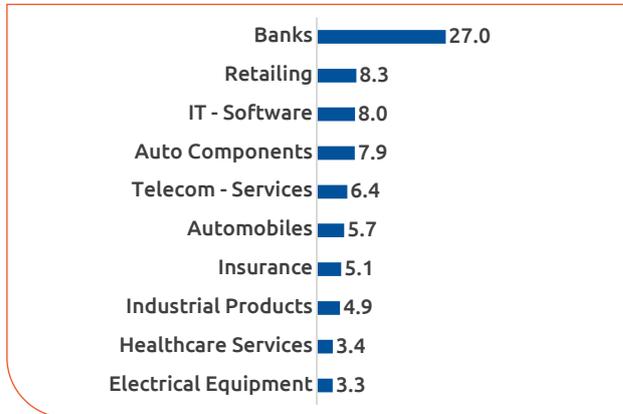
Fund Insights - May 2026



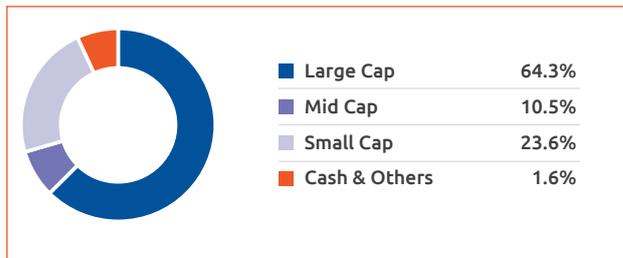
## FUND FACTS & FEATURES

- Fund Managers**  
Mr. Ashwin Jain & Mr. Shalav Saket (Overseas)
- Launch**  
November 2005
- Minimum Investment**  
Rs.100/- per application and multiples of Rs.1/- thereafter
- SIP**  
Weekly: Rs. 1000, Monthly: Rs. 100, Quarterly: Rs. 750
- Exit Load**  
0.25% within 7 days from the date of allotment;  
>7 days: Nil

## TOP 10 - INDUSTRY PROFILE (%)



## MARKET CAP (%)



## TOP 5 LARGE CAP STOCKS (%)

HDFC Bank Ltd	8.0
ICICI Bank Ltd	6.6
Bharti Airtel Ltd	6.4
TVS Motor Company Ltd	5.7
Kotak Mahindra Bank Ltd	5.0

## TOP 5 MID CAP STOCKS (%)

PI Industries Ltd	2.8
Mankind Pharma Ltd	2.2
Info Edge (India) Ltd	1.9
Jubilant Foodworks Ltd	1.1

## TOP 5 SMALL CAP STOCKS (%)

Craftsman Automation Ltd	5.7
Happy Forgings Ltd	4.9
Triveni Turbine Ltd	3.3
City Union Bank Ltd	3.1
Sedemac Mechatronics Ltd	2.2

## FUND MANAGER UPDATE

**A Sharper Focus:** This fund is built on high conviction, holding a maximum of 28 carefully chosen stocks. By staying concentrated, we aim to make the most of our best ideas rather than spreading them too thin.

**Stability with Large Caps:** While we look for growth across the market, about 62.5% of the portfolio is currently in large-cap stocks. This structure is designed to give the fund a solid foundation and manage market swings effectively.

**Active Management:** Active share ~55%, selectively looking for opportunities that can deliver better returns while keeping a close eye on the balance between risk and reward.

## CONVICTION SECTORAL POSITIONING

### Overweight (O/W)

**Banks & Retailing:** We are leaning heavily into these sectors, as they are direct beneficiaries of steady consumer spending and a healthy credit environment.

**Auto Components:** We see long-term value here as the automotive industry continues to evolve and modernize.

### Neutral

**Information Technology:** We maintain a balanced stance here, waiting for more clarity on global trends before moving further.

### Underweight (U/W)

**Petroleum Products, Finance & Power:** We have reduced our exposure in these areas to focus on sectors where we see better immediate potential for growth.

## FUND MANAGER OUTLOOK

Export oriented sectors should do well due to trade agreements. More than 20% of portfolio has exposure to exports. Banks are looking attractive with higher credit growth and better asset quality.

**Disciplined Growth:** The portfolio is designed to be lean and meaningful. By holding just 28 stocks, every selection counts. Our goal is to stand out from the broader market by picking businesses we truly believe in.

**Balanced Quality:** Even with a focused approach, we don't compromise on quality. The companies in our portfolio show a healthy Return on Equity (ROE) of ~14%, showing they are efficient and well-run.

**Valuation Mindfulness:** While we are aggressive in our stock selection, we remain sensible about what we pay. The fund's valuation (P/E ratio) is around 16.7X for FY27, which we believe is a fair price for the quality of businesses we own.

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## WHAT'S IN - OUT

What's In	What's Out
Jubilant Foodworks Ltd	Colgate Palmolive (India) Ltd
-	Whirlpool of India Ltd

## TOP 5 OVERWEIGHT STOCKS (%)

Stocks Name	Weight (%)
Craftsman Automation Ltd	5.7
TVS Motor Company Ltd	5.3
Happy Forgings Ltd	4.9
Avenue Supermarts Ltd	3.8
Kotak Mahindra Bank Ltd	3.5

Active positive bets are those where the fund has a higher weightage as compared to the benchmark.

## PERFORMANCE

Period	Performance			₹ 10,000 invested			Value of ₹ 10,000-a-month SIP			
	Fund (%)	Benchmark Tier I (%)	Additional Benchmark (%)	Fund (₹)	Benchmark Tier I (₹)	Additional Benchmark (₹)	Investment (₹)	Fund (₹)	Benchmark Tier I (₹)	Additional Benchmark (₹)
Last 1 year	0.4	4.0	(0.3)	10,041	10,396	9,972	1,20,000	1,16,483	1,19,449	1,16,116
Last 3 years	11.8	15.3	11.2	13,979	15,339	13,753	3,60,000	3,79,236	4,01,102	3,86,010
Last 5 years	11.0	14.0	11.7	16,861	19,289	17,382	6,00,000	7,27,387	7,90,112	7,40,099
Since Inception	14.3	13.3	12.9	1,53,218	1,29,191	1,20,364	24,50,000	1,04,51,589	1,08,48,804	95,48,928

Past performance may or may not be sustained in future. Returns/investment value are as of April 30, 2026. Returns are on a compounded annual basis for period more than one year and absolute for one-year period and computed using NAV of Regular Plan-Growth Option. Value of 10,000 invested at inception is as on April 30, 2026. SIP values are in rupees. Different plans shall have a different expense structure.

## PERFORMANCE DETAILS OF OTHER FUNDS MANAGED BY THE FUND MANAGER

Scheme Name	1 year (%)		3 years (%)		5 years (%)		Fund Managers
	Fund	Benchmark	Fund	Benchmark	Fund	Benchmark	
Performance details for schemes managed by Mr. Ashwin Jain (No. of funds managed 2)							
Sundaram Large Cap Fund	(2.3)	1.3	10.1	12.8	10.4	12.2	Ashwin Jain & Shalav Saket
Sundaram Focused Fund	0.4	4.0	11.8	15.3	11.0	14.0	Ashwin Jain & Shalav Saket

Data as on April 30, 2026. Source: Fact Sheet, Computation In-house. Past performance may or may not be sustained in the future. Different plans shall have a different expense structure. Returns are compounded on an annual basis for periods more than one year and absolute for one year period using the NAV of the Regular Plan – Growth Option. Returns are computed using weighted average performance using the NAV & AUM Weight of Transferor and Transferee/ Surviving Scheme for the merged funds from Principal AMC. Performance data of top 3 and bottom 3 funds (based on 5 year compounded return) managed by the fund managers are provided herein. All benchmark returns are calculated based on TRI.

RISKOMETER	Fund	Nifty 500 TRI
<p><b>This product is suitable for investors who are seeking*</b></p> <ul style="list-style-type: none"> <li>Long term capital growth</li> <li>Investment in equities across market capitalizations</li> </ul> <p><i>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</i></p>	<p>The risk of the scheme is Very High</p>	<p>The risk of the benchmark is Very High</p>

SEBI Registered Name: Sundaram Mutual Fund & Registration Number: MF/034/97/2

For more details, consult your Mutual Fund Distributor. You can also call us on 1860 425 7237 or visit [www.sundarammutual.com](http://www.sundarammutual.com).

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.