

# Change of Name Request Form for Non-Individual



SUNDARAM MUTUAL

	Sole/First Unit Holder	Second Unit Holder	Third Holder
1. Folio Number(s)			
2. Existing Name in the Folio			
3. Status [Please ✓]	<input type="checkbox"/> Partnership Firm <input type="checkbox"/> Company/Corporate <input type="checkbox"/> Trust <input type="checkbox"/> FIs/Sub-Account of FI <input type="checkbox"/> Society/Club		
4. Mandatory Documents as per request	<b>Partnership Firms:</b> <input type="checkbox"/> KYC Letter in new name <input type="checkbox"/> PAN card copy of proprietor in new name <input type="checkbox"/> Certificate of registration <input type="checkbox"/> Partnership Deed <input type="checkbox"/> Board Resolution/ Authorisation to Invest <input type="checkbox"/> List of Authorised Signatories & <input type="checkbox"/> Specimen Signatures	<b>Company/Corporate/Trust/FIs/Society Club:</b> <input type="checkbox"/> KYC Letter in new name <input type="checkbox"/> Certificate of Incorporation from registrar of companies <input type="checkbox"/> SEBI Registration Certificate (in case of FIs) <input type="checkbox"/> Memorandum & Articles(in case of Company/Corporate/FIs) <input type="checkbox"/> Board Resolution/ Authorisation to Invest <input type="checkbox"/> PAN card copy in new name <input type="checkbox"/> List of Authorised Signatories & Specimen Signatures <input type="checkbox"/> Bye-Laws & Trust Deed (in case of Society/Club) <input type="checkbox"/> Trust Deed (in case of Society/Club/Trust)	
5. New Name to be Updated			

6. Date of Incorporation	D	D	M	M	Y	Y	Y	Y	7. PAN Number								
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## 8. Go Green Services (Save The Future): Please provide Contact Details of First / Sole Applicant

Contact Person for Non Individual Investors	
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E-Mail																	
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STD					Telephone										Mobile								
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I/We would like to receive Account Statements, Annual Reports and other information by email and SMS updates on mobile  Yes  No

## 9. Declaration and Signatures (as existing in records):

I/We request Sundaram Mutual Fund (the fund) to change the name of the unit holder and also update various records in the folio(s) mentioned above due to legal change in name. I/We agree to hold the fund, AMC and registrar harmless and indemnified due to effecting this name change.

Sole/First Holder	Second Holder	Third Holder

Request Date.....

Place.....

Acknowledgement (To be filled in by the investor) Change of Name Request Form	Sundaram Mutual Fund
Received, subject to verification, request for change of name in :	
Folio No: (1) ..... (2)..... (3).....	Time Stamp & Signature