

Third Party Declaration Form



SUNDARAM MUTUAL
UNEARTHING OPPORTUNITIES

Third Party Payment Declaration (Should be enclosed with each payment/SIP Enrolment)

Payments by: Parent/Grand-Parents/Related Persons Other than the Registered Guardian/Employer
 Payments to: To a Minor/Employee Folio only: in consideration of: Natural love and affection or as gift only
 Maximum value: Not Exceeding ₹ 50,000/- (each regular purchase or per SIP installment)

Application and Payment Details *(All details below are mandatory, including relationship, PAN & KYC)*

| | | | |
|-------------------------|--|----------------------|-----------------|
| Folio No. | | Application Form No. | |
| Beneficial Minor's Name | | | |
| Investment Amount in ₹ | | | |
| Payment Cheque No. | | Dated | D D M M Y Y Y Y |
| Cheque Drawn on Bank | | | |
| Cheque Drawn on A/c No. | | | |

Declaration and Signatures:

| | | |
|----------------------------|--|---|
| | Parent / Grand-Parents / Related Persons Other than the Registered Guardian/Employer | Guardian of Minor, as registered in the Folio |
| Name | | |
| Relationship with Investor | | |
| PAN | | |
| KYC Acknowledgement | <input type="checkbox"/> Attached Mandatory for any amount | <input type="checkbox"/> Attached Mandatory for any amount |
| Declaration | I/We hereby declare and confirm, the investor stated above is the beneficial owner of the investment details mentioned above and I/we are providing the funds for these investments on account of my natural love and affection or as gift from my bank account only. For employees, out of deduction from his/her salary. My relationship with the person is:..... My PAN:..... | I confirm that I am the legal guardian of the Minor, registered in folio and have no objection to receive these funds on behalf of the minor. |
| Signature | | |
| Contact Number | | |

Contact No.: 1860 425 7237 (India)
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