SUNDARAM MUTUAL
Sundaram Finance Group

Transaction slip for Change of Option of SIP investments

Folio No. | | | | | | | | | | | |

Date | D | D | M | M | Y | Y | Y | Y |

To

Sundaram Mutual Fund

Dear Sir/Madam

Sub: Change of Scheme option in Systematic Investment Plan (SIP) Registration under my above mentioned Folio number.

This refers to my / our SIP under the captioned folio, the existing details of which are under:

Scheme Name		SIP date	
Existing Plan	☐ Regular ☐ Direct		
Installment amount (₹)		SIP Frequency	

☐	Existing	Proposed
Option	☐ Dividend ☐ Growth	☐ Growth ☐ Dividend Payout ☐ Dividend Reinvestment ☐ Dividend Sweep Target Scheme for Dividend Sweep.....

Note:

- ***This facility to change option is available only for normal SIPs registered off-line with AMC***
- ***This facility cannot be used for SIPs registered as combo SIP or with top-up feature and Combo SIRFF***
- ***The above change will be effective from the date of next installment which falls after 30 days from submission of this request.***
- ***Investor can opt to change the Option within the existing plan (Regular / Direct) of the scheme***
- ***This request will be treated and processed as Non-Financial- Transaction and hence any broker code change will not be considered, if any.***

I/We wish to invest future installments of my above mentioned SIP in the said option of the scheme.

I /We understand that the same terms & conditions prevailing at the time of initial registration, will be applicable to the future installments as well.

Yours Sincerely,

Signature		
First / Sole Applicant / Guardian	Second Applicant	Third Applicant

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Acknowledgement

SUNDARAM MUTUAL
Sundaram Finance Group

Sundaram Asset Management Company Limited,
CIN: U93090TN1996PLC034615, I & II Floor, 46 Whites Road, Chennai - 600 014.
Contact No. 1860 425 7237 (India) +91 40 2345 2215 (NRI)

Folio No. | | | | | | | | | | | |

Date | D | D | M | M | Y | Y | Y | Y |

ISC's signature
&
Time Stamping

Received from Mr./Ms./M/s. _____

A request for switch of future SIP installments to _____Option in Scheme.