

SEBI vide its Circular No.SEBI / HO / IMD / DF3 / CIR / P / 2020 / 197 dated November 05, 2020, has revised guidelines on the Product Labelling('Risk - o - meter') for Mutual Funds. Accordingly, Product Labelling('Risk - o - meter') for all schemes of Sundaram Mutual Fund basis the portfolio of schemes as on Aug 31, 2025 is as follows

Sr.No	Scheme names	Risk Level	Risk-o-meter	Benchmark Name	Risk Level	Benchmark Risk-O-Meter
1	Sundaram Arbitrage Fund	Low	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Low	Nifty 50 Arbitrage Index	Low	Moderate Risk Low to Moderate Risk Moderate Risk Moderate Risk Very High Risk RISKOMETER The risk of the Benchmark is Low
2	Sundaram Overnight Fund	Low	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Low	Nifty 1D Rate Index	Low	Moderate Flisk Low to Moderate Flisk Low Flisk Moderate Flisk High Flisk Very High Flisk The risk of the Benchmark is Low
3	Sundaram Liquid Fund	Low to Moderate	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Low to Moderate	NIFTY Liquid Index A-I	Low to Moderate	Moderate Risk Low to Moderate Risk Low Risk Moderate Risk Very High Risk The risk of the Benchmark is Low to Moderate
4	Sundaram Low Duration Fund	Low to Moderate	Moderate Rick Low to Moderate Rick High Rick Very High Rick The risk of the scheme is Low to Moderate	NIFTY Low Duration Debt Index A-I	Low to Moderate	Moderate Plisk Low to Moderate Plisk Low Risk Moderate Plisk High Risk Very High Risk RISKOMETER The risk of the Benchmark is Low to Moderate
5	Sundaram Money Market Fund	Low to Moderate	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Low to Moderate	NIFTY Money Market Index A-I	Low to Moderate	Moderate Risk Low to Moderate Risk Low Risk Moderate Risk Moderate Risk Very High Risk RISKOMETER The risk of the Benchmark is Low to Moderate

Sr.No	Scheme names	Risk Level	Risk-o-meter	Benchmark Name	Risk Level	Benchmark Risk-O-Meter
6	Sundaram Ultra Short Duration Fund	Low to Moderate	Moderate Risk Low to Moderate Risk High Risk Wery High Risk The risk of the scheme is Low to Moderate	NIFTY Ultra Short Duration Debt Index A-I	Low to Moderate	Moderate Risk Low to Moderate Risk Low Risk Ney High Risk Very High Risk RISKOMETER The risk of the Benchmark is Low to Moderate
7	Sundaram Banking & PSU Fund	Moderate	Moderate Risk Low to Moderate Risk High Risk Very High Risk RISKOMETER The risk of the scheme is Moderate	NIFTY Banking & PSU Debt Index A-II	Low to Moderate	Moderate Risk Low to Moderate Risk Low Risk New Risk New Risk RISKOMETER The risk of the Benchmark is Low to Moderate
8	Sundaram Corporate Bond Fund	Moderate	Moderate Risk Low to Moderate Risk High Risk Very High Risk RISKOMETER The risk of the scheme is Moderate	NIFTY Corporate Bond Index A-II	Low to Moderate	Moderately High Firsk Low to Moderate Risk High Risk Wery High Risk RISKOMIETER The risk of the Benchmark is Low to Moderate
9	Sundaram Equity Savings Fund	Moderate	Moderate Risk Low to Moderate Risk High Risk Wery High Risk RISKOMETER The risk of the scheme is Moderate	Nifty Equity Savings TRI	Moderate	Moderate Risk Low to Moderate Risk Low Risk Nery High Risk Nery High Risk RISKOMETER The risk of the Benchmark is Moderate
10	Sundaram Medium Duration Fund	Moderate	Moderate Risk Low to Moderate Risk High Risk Lew Risk RISKOMETER The risk of the scheme is Moderate	NIFTY Medium Duration Debt Index A-III	Moderate	Moderate Risk Low Risk Moderate Risk Risk Office Risk Office
11	Sundaram Short Duration Fund	Moderate	Moderate Risk Low to Moderate Risk Low Risk Ney High Risk Very High Risk RISKOMETER The risk of the scheme is Moderate	NIFTY Short Duration Debt Index A-II	Low to Moderate	Moderate Risk Moderate Risk Low to Moderate Risk Very High Risk RISKOMETER The risk of the Benchmark is Low to Moderate
12	Sundaram Conservative Hybrid Fund	Moderately High	Moderate Risk Low to Moderate Risk Note the scheme is Moderately High Risk Very High Risk RISKOMETER The risk of the scheme is Moderately High	CRISIL Hybrid 85+15 - Conservative Index	Moderate	Moderate Risk Low to Moderate Risk Low Risk New Risk RISKOMETER The risk of the Benchmark is Moderate

Sr.No	Scheme names	Risk Level	Risk-o-meter	Benchmark Name	Risk Level	Benchmark Risk-O-Meter
13	Sundaram Aggressive Hybrid Fund	High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is High	CRISIL Hybrid 35+65 - Aggressive Index	High	Moderate Risk Low to Moderate Risk Low Risk Wery High Risk Wery High Risk RISKOMETER The risk of the Benchmark is High
14	Sundaram Balanced Advantage Fund	High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is High	NIFTY 50 Hybrid Composite Debt 50:50 Index	High	Moderate Risk Low To Moderate Risk Low Risk Wery High Risk Very High Risk RISKOMETER The risk of the Benchmark is High
15	Sundaram Multi Asset Allocation Fund	High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is High	NIFTY 500 TRI (65%) + NIFTY Short Duration Debt Index (10%) + Domestic Prices of Gold (25%)^	High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is High
16	Sundaram Business Cycle Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk Moderate Risk Migh Risk Very High Risk RISKOMETER The risk of the scheme is Very High	Nifty 500 TRI	Very High	Moderate Rink Low to Moderate Rink Low Rink Low Rink Low Rink RISKOMETER The rink of the Benchmark is Very High
17	Sundaram Consumption Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty India Consumption TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
18	Sundaram Diversified Equity Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty 500 TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
19	Sundaram Dividend Yield Fund	Very High	Moderate Risk Low Took Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty 500 TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High

Sr.No	Scheme names	Risk Level	Risk-o-meter	Benchmark Name	Risk Level	Benchmark Risk-O-Meter
20	Sundaram ELSS Tax Saver Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty 500 TRI	Very High	Moderate Risk Low To Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
21	Sundaram Financial Services Opportunities Fund	Very High	Moderate Risk Low To Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty Financial Services TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
22	Sundaram Flexi Cap Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty 500 TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
23	Sundaram Focused Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk Risk RISKOMETER The risk of the scheme is Very High	Nifty 500 TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
24	Sundaram Global Brand Theme - Equity Active FoF (Formerly Sundaram Global Brand Fund)	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	MSCI ACWI TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
25	Sundaram Infrastructure Advantage Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Very High	NIFTY Infrastructure TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
26	Sundaram Large Cap Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Very High	NIFTY 100 TRI	Very High	Moderate Risk Low To Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High

Sr.No	Scheme names	Risk Level	Risk-o-meter	Benchmark Name	Risk Level	Benchmark Risk-O-Meter
27	Sundaram Large and Mid Cap Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty Large Mid Cap 250 TRI	Very High	Moderate Risk Low Risk Wery High Risk Low Risk Wery High Risk Very High Risk
28	Sundaram Long Term Micro Cap Tax Advanatge Fund Sr VI - 10 Yrs	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty Small Cap 100	Very High	Moderate Flisk Low to Moderate Flisk Low Flisk Low Flisk RISKOMETER The risk of the Benchmark is Very High
29	Sundaram Long Term Micro Cap Tax Advantage Fund Sr III - 10 Yrs	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty Small Cap 100	Very High	Moderate Risk Low 16 Moderate Risk Low Risk Moderate Risk Moderate Risk Wery High Risk RISKOMETER The risk of the Benchmark is Very High
30	Sundaram Long Term Micro Cap Tax Advantage Fund Sr IV - 10 Yrs	Very High	Moderate Risk Low to Moderate Risk Low High Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty Small Cap 100	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
31	Sundaram Long Term Micro Cap Tax Advantage Fund Sr V - 10 Yrs	Very High	Moderate Risk Low to Moderate Risk Lew Risk RISKOMETER The risk of the scheme is Very High	Nifty Small Cap 100	Very High	Moderate Risk Low to Moderate Risk Low Risk Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
32	Sundaram Long Term Tax Advanatge Fund Sr IV - 10 Yrs	Very High	Moderate Fisk Low to Moderate Fisk Low Fisk Risk Wery High Fisk RISKOMETER The risk of the scheme is Very High	BSE 500 TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High
33	Sundaram Long Term Tax Advantage Fund Sr II - 10 Yrs	Very High	Moderate Flisk Low to Moderate Flisk Low Flisk Low Flisk RISKOMETER The risk of the scheme is Very High	BSE 500 TRI	Very High	Moderate Flisk Low to Moderate Flisk Low Flisk Low Flisk RISKOMETER The risk of the Benchmark is Very High

Sr.No	Scheme names	Risk Level	Risk-o-meter	Benchmark Name	Risk Level	Benchmark Risk-O-Meter
34	Sundaram Long Term Tax Advantage Fund Sr III - 10 Yrs	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	BSE 500 TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk Moderate Risk Moderate Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High
35	Sundaram Mid Cap Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty MidCap 150 TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
36	Sundaram Multi Cap Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty 500 Multicap 50:25:25 TRI	Very High	Moderate Risk Low 1e Moderate Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
37	Sundaram Multi-Factor Fund	Very High	Moderate Risk Low to Moderate Risk Low High Risk Low Risk Risk Risk Risk Risk The risk of the scheme is Very High	BSE 200 TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
38	Sundaram Nifty 100 Equal Weight Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk Low Risk Risk Risk Risk Risk Risk Risk Risk	Nifty 100 Equal Weighted TRI	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High
39	Sundaram Services Fund	Very High	Moderate Risk Low to Moderate Risk Moderate Risk Migh Risk Very High Risk RISKOMETER The risk of the scheme is Very High	Nifty Services Sector TRI	Very High	Moderate Risk Low to Moderate Risk Wey High Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High
40	Sundaram Small Cap Fund	Very High	Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High	Nifty Small Cap 250 TRI	Very High	Moderate Risk Low to Moderate Risk Moderate Risk High Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High

Mutual fund investments are subject to market risks, read all scheme related documents carefully.