SERVICE REQUEST FORM



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Folio Number				_ [Name	of of	the	First	t Ur	nit H	lolde	er* ((Nar	ne a	s p	er P	AN c	card)								
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You can now opt for elect us to avail this facility. Ple Redemption request subn	ase co	ntact 1	860 4	125 72	237 foi	r mo	re d	letail:	s.																	
1. Change of Bank	Mand	ate (R	efer	Inst	ructi	ion	1)																			
Old Bank Details																										
Bank Name													В	ank	Bra	nch	& C	itv								
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New Bank Details									—																	
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2. Go Green Service	es: 10	Upda	ite C	onta	ICT D	eta	iis (i	кет				on	2)						ı							
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First/Sole Applicant/Gua Second Applicant	raian								—																	
Third Applicant																										
*Please tick the Family (Code t	or the I	Mobil	le Nu	mber	and	l Em	ail II	D pr	rovic	led														*/\	landatory
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First/Sole Applicant/Gua	rdian	☐ Dep	ende	nt Pa	rents [□ Gı	uard	lian								⊒ De	pend	dent P	aren	ts 🗆 C	auard	ian			-	nt Siblings
Second Applicant Self Spouse Dependent Children Dependent Siblings Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian																										
Third Applicant Self Spouse Dependent Children Dependent Siblings Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian																										
Default Communication Please tick (✓)	mode □ A	is E-ma nnual F	ail or Repoi	nly, if rt □	you w Other	vish Sta	to re tuto	∍cei\ ry In	ve fo forn	ollov natio	ving on	doc	cume	ent(s)) via	a phy	/sica	l mod	le:							
3. To Register PAN 8	k KY) (Ref	er in	stru	ction	3)																				
Name of First/Sole Applic	ant (N	ame as	s per	PAN	card))																				
FIRST						1ID	DL	E							L	AS.	T		DOB/	Date o	Incorp	oratio	n* D	D	мм	YYYY
Permanent Account Number	(PAN)												C	entral	KYC	Num	ber									
Name of Second Applica	nt (Na	me as i	oer P	AN c	ard)																					
Permanent Account Number	(PAN)						VIII) D	LŒ				 Ce	entral	KYC	Num	ber	AS	П			DC)B* D	D	M M	Y
Name of Third Applicant	. ,	as per	PAN	L card	1)																					
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Permanent Account Number		FNIDO	10.	-1									C	entral	KYC	Num	iber									
Non-Profit Organiza													1.5													
We are falling under "Non-Profit Organization" [NPO] which has been constituted for religious or charitable purposes referred to in clause (15) of section 2 of the Income-tax Act, 1961 (43 of 1961), and is registered as a trust or a society under the Societies Registration Act, 1860 (21 of 1860) or any similar State legislation or a																										
Company registered under the section 8 of the Companies Act, 2013 (18 of 2013).																										
If yes, please quote Reg	istratio	n No. a	of Da	rpan	portal	l of N	Viti A	ayo	g																	
If not, please register im wherever applicable will am/are aware that we m deduct such fines/charge	force ay be	MF / A	AMC for it	to re	gister iny fin	r you nes c	ur er or co	ntity onse	nan que	ne ii ence	n the s as	ab rec	ove quire	porta d un	al a ider	nd m the	nay r resp	eport ective	to tl sta	ne rel tutory	evant requ	t auth iirem	noritie ents	es as	appli	cable. We
4. Change in Mode									2.01		. 5, 01	ے ام	,		, 50			J. 40	9	50	1001	- 001				
Please tick (✓) ☐ Anyo		_						-																		
Signature i Signature of Sole / Fir Request Date	st App	licant /							nati	ure (re is	ma con	ndat d Ap	ory plica	nt	Pla	ce			Się 	natu	re of		Арр	licant	
Acknowledgement												·							1							
Folio Number		$\overline{}$			\neg	_	1		F	Regu	iest [Date	e D	DI	MI	ИY	Υ	YY		Γime	otain	ıp/3€	al			
Received From Mr./Mrs./Ms.				1 1						-1"								-	_							
☐ Change of Bank Mand																										

 \square Go Green Services: To Update Contact Details \square Nomination \square To Register PAN & KYC linking

SERVICE REQUEST FORM



							- Sundaram Finance Group ——					
		s (Refer Instruction 5)										
		(Proportion (%) in which units will	be shared by each no	ominee sho		of single no	ominee default proportion will be 100%.)					
	Particulars	Nominee 1			Nominee 2		Nominee 3					
	Name of the Nominee											
	Relationship											
	Allocation (%)**											
Mandatory Details	Address											
Man	Mobile Number											
	E-mail											
	Identity Number*** [Please tick any one and provide details of same]	☐ PAN ☐ Driving License Num ☐ Last 4 digits of Aadhaar ☐ F	ber Passport Number	☐ PAN [☐ Last 4	☐ Driving License Number I digits of Aadhaar ☐ Passport N	umber	□ PAN □ Driving License Number er □ Last 4 digits of Aadhaar □ Passport Number					
	Additional Details											
	Date of Birth#											
	Guardian Name (Optional)											
# M I/We I he the	** if % is not specified, then the assets shall be distributed equally amongst all the nominees. Any odd lot after division / fraction of %, shall be transferred to the first nominee mentioned in the nomination form. **** Investor can provide any one of the following as the identify number for the nominee(s), copy of the document is not required. • PAN • Driving License Number • Last 4 digits of Aadhaar • Passport Number # Mandatory only if the nominee is minor. We want the details of my/our nominee to be printed in the statement of holding, provided to me/us by the AMC/DP as follows (Please tick, as appropriate) Name of nominee(s) Nomination: Yes/No I hereby authorize											
Oli	ner such competent authority,	based on the value of assets her	a in the mutual luna it	JIIO.								
	Name of First / Sole	Applicant / Guardian	Name	ond Applicant		Name of Third Applicant						
	Hame of Fried Foole	Applicant / Guardian	Hum	C 01 000	ona Apphount		Name of Time Applicant					
		ole Applicant / Guardian g with name and address a			Second Applicant t holder affixes thumb impre	ession, ir	⊠ Signature of Third Applicant instead of signature.					
Ins	Please refer the instructions given below Instruction 1 For Change of Bank Mandate the investor should submit:											
	Existing E	Bank details# (any one of t	ne below)	New Ba	nk Detai	ls (any one of the below)						
(1) (2) (3) (4) (5)	 Original Bank statement; Old Bank passbook with Original letter by the existing manager/authorised officing In case such bank account 	(bearing account number and na entries for 3 months prior to clos- ng Bank on their letter head duly sals; nt is already closed, a duly signi- the closure of bank account. (co	sure date; signed and stamped b ed and stamped orig	 Cancelled original cheque of the new bank account with name and account number printed thereon; Self-attested copy of bank statement; Bank passbook with current entries not older than 3 months; Original letter by the Bank on their letter head duly signed and stamped by branch manager/authorised officials. 								
#	of bank account with	f these documents, a self-attested copy of the closure and having the name and a			environment. The investor is deemed to be aware of security risks including interception of documents and availability of content to third parties. Sundaram Asset Management provides interesting information on the economy, markets and funds. Further, by providing your mobile number, you can avail of instant SMS alerts for your transactions.							
#	account, investor should give decl	documents and self-attested copy of pas aration. Please download the Declaration	form from our website	nk	Instruction 3 In case of Registration of PAN / KYC, Mutual funds shall collect the following supporting documents: Solf attacted PAN Copy in case of registration of PAN along with a written and duly signed persuact for registration.							
#		n/pdf2/2018/App_form/COB_Declaration.provide a self attested copy of any one of		viz. PAN,	 Self attested PAN Copy in case of registration of PAN along with a written and duly signed request for registration of PAN Self attested KYC acknowledgement copy in case of registration of KYC. 							
	narks:			Instruction 4								
a. b.	Separate forms needs to be filled find the event of a request for change of signature mismatch/document in	or separate folios of the investor. in bank account information being invalid/i nsufficient/not meeting any requirement mo	ncomplete/ not satisfactory ore specifically as indicated in	Applicable only if there are more than one applicant in the Folio. All unit holders need to sign irrespective of mode of holding. Instruction 5								
Can	the request will be liable for rejection	on.		Please indicate a nominee who should be entitled to the benefits of your investment in the event of an untoward								
Red	eived simultaneously with, or just pri	fter a 10 days cooling period whenever an or to submission of, a redemption reques	y change of bank mandate st, as a matter of precautic	development. Nomination form can be signed by the unit holder(s) as per the mode of holding registered in the folio. 'Either or Survivor' / Any one or Survivor Folios - any one of the holders can sign and the signature should match with our records.								
Inst	uthorized/fraudulent transactions. ruction 2 Green E-Update Services: By pro	viding details of your personal email add	dress, you will receive you	'First holder' Folios / Single - only First holder can sign and the signature should tally with our records 'Jointly' Folios - all holders have to sign and the signatures should tally with our records Every new nomination for a folio/account will overwrite the existing nomination. Nomination is not applicable in case of non-individuals or when the account/folio is held on behalf of a minor. Nomination forms cannot be signed by Power of Attorney Holders.								