

# Sundaram India Mid Cap - GIFT

## Fact Sheet - March 2026



**SUNDARAM MUTUAL**  
— Sundaram Finance Group —

### Fund Facts

Type of scheme	Open Ended Retail Scheme
Offer Price (per unit)	USD 10 (United States Dollar Ten)
Frequency of NAV disclosure	Business days
Base Currency	USD
Fund Manager	Mr. Saurabh Kapadia
Minimum investment	USD 5,000
Minimum additional investment	USD 1,000
Redemption fees	Within 12 months from the date of allotment: 2% of the NAV Beyond 12 months but within 24 months from the date of allotment: 1% of the NAV

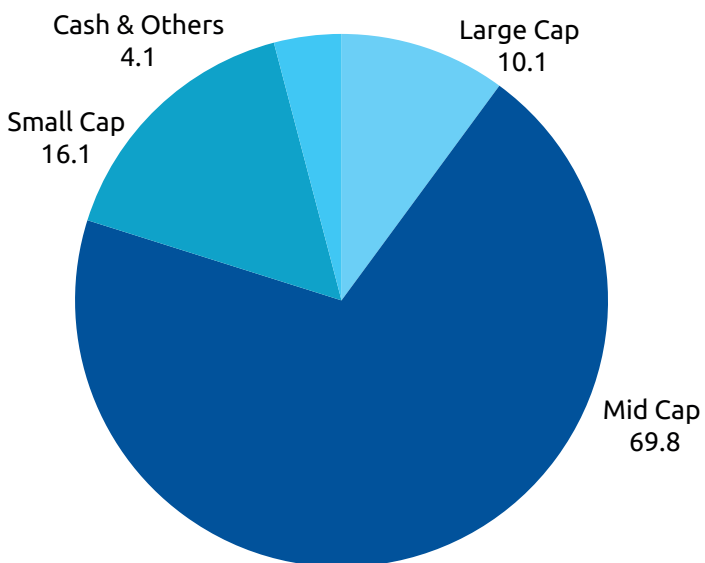
### PORTFOLIO HOLDINGS (%)

Particulars	Holding %
Sundaram Mid Cap Direct Plan Growth*	82.85
Cash and cash equivalents	17.15
Total	100.00

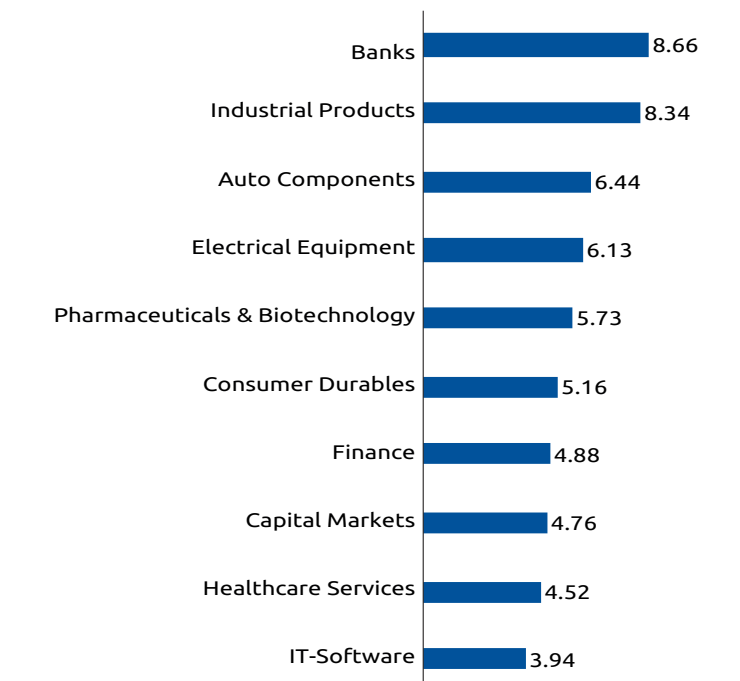
### Top 10 Stocks (Underlying Fund)

Stock Name	%
Cummins India	4.05
GE Vernova T and D India	3.44
Mahindra & Mahindra Financial Services	2.76
Coromandel International	2.64
Federal Bank	2.27
BSE	2.13
Kalyan Jewellers India	2.13
Marico	2.10
Lupin	2.10
Jindal Steel	2.08

### Cap Curve Allocation (%) (Underlying Fund)



### Sector Allocation (%) (Underlying Fund)



To know more about the underlying fund - Sundaram Mid Cap Fund, including its performance, total portfolio, expense ratio, Fund Manager details, disclaimer and disclosures etc. please click here [Factsheet - Sundaram Mid Cap Fund, India](#)

For scheme specific risk factors, asset allocation, load structure, fund facts and taxation aspects, please refer the scheme information document of the underlying Fund which is available online and at branches/ Investor Service Centres; also at [www.sundarammutual.com](http://www.sundarammutual.com).

For more details about the Gift City Funds – please visit <https://www.sundarammutual.com/gift-city> For obtaining a copy of the Offer Document, investors may write to us or place a request through our website.

**INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY**