SUNDARAM MUTUAL
UNEARTHING OPPORTUNITIES

AGENT DATA FORM

Broker ARN code

ARN-

(Please affix your latest photograph)

(Optional)

1. Name

2. Company Name

3. Address

City | State | PIN Code

STD Code | Telephone (Office)

STD Code | Telephone (Residence)

Mobile No.

Email ID

4. Date of Birth D D M M Y Y Y Y

5. Bank Account Details

Name of the Bank | Branch

Branch Address | City (brokerage would be paid at this location)

Account No

IFSC Code

6. Experience in funds mobilization (Last 3 years)

Year	Total Amount Mobilized	Approx. No.of Investors

7. Any other information you would like to furnish: .....

.....

(i) I have read and understood your introductory letter and I am willing to empanel with Sundaram Mutual Fund for distribution of its products.

(ii) I undertake that I will engage in distribution of mutual fund products in accordance with the SEBI Regulations and AMFI Guidelines and Norms for Intermediaries (AGNI) including Code of Conduct and any Rules and Regulations that may be framed or amended by SEBI/ AMFI from time to time.

(iii) I have read and understood the "Code of Conduct" issued by SEBI that guides the Intermediaries of Mutual Funds and agree to abide by the same.

Place:.....

Date:.....

Signature.....

Nominee (applicable for individuals)

Name:.....

Relationship:.....

Address:.....

.....

If nominee is a minor:

Nominee's date of birth:.....

Name of Guardian:.....

Address of Guardian:.

.....

.....

Signature of Nominee/Guardian of Nominee:.....

Broker Signature

.....

.....

Broker Name

☐ **I do not wish to choose a nominee.**

Signature of the Broker:.....